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Thursday, September 10, 2026

AI, Economy, and Global Conflict Daily Briefing

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This edition omits: Global AI News Briefing. Available sections are published first.

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China AI, Robotics and Semiconductors In-Depth Briefing

China AI, Robotics and Semiconductors In-Depth Briefing 2026-09-10

Thursday, September 10, 2026

Today's Top 5 Highlights

1. DeepSeek will reduce its V4-Flash series API prices by up to 60% starting today at noon (Beijing Time). Concurrently, it launched the V4.1 Flash beta, introducing a new architecture that processes text, images, and audio within a unified model. Until V4.1 Pro is released, V4.1 Flash will also process Pro requests.
2. Huawei unveiled its new flagship chip, the Kirin 9050 Pro, for the first time in six years. It incorporates "Logic Folding" technology for the first time, vertically stacking logic circuits. GPU performance improved by 142%, and the chip supports on-device inference for a 30-billion-parameter MoE model.
3. The Ministry of Industry and Information Technology (MIIT) released the 15th Five-Year Plan for the Information and Communications Industry. It sets targets of 4 trillion yuan in sector revenue and a 95% 5G penetration rate by 2030, while officially including the phrase "timely launch" of 6G commercialization in a policy document for the first time.
4. Unitree released footage of fully autonomous combat by a humanoid robot powered by its world-action model UnifoLM-X2-1.0. Without teleoperation or pre-programming, the robot predicted subsequent situations in real time to execute offensive and defensive maneuvers.

5. Evidence emerged that Aivres, a U.S. subsidiary of Inspur Group, diverted \$5.6 billion worth of advanced semiconductor equipment to Southeast Asia between April 2024 and February 2026. The shipments included \$3 billion worth of Nvidia Blackwell chips, with ByteDance and Alibaba as the end customers. This development directly impacts the agenda of the September 24 U.S.-China summit.

China AI Models & Platforms

DeepSeek Adjusts V4-Flash Pricing and Launches V4.1 Flash Beta (Announced 2026-09-09, Effective 09-10)

DeepSeek will adjust its API pricing for Flash series models starting at noon on September 10 (Beijing Time). During off-peak hours, cache-hit input is priced at 0.02 yuan per million tokens, a 60% reduction from the previous 0.05 yuan. Cache-miss input is priced at 1 yuan (down 33% from 1.5 yuan), and output is priced at 4 yuan (down 11% from 4.5 yuan). Peak-hour rates are double off-peak rates. Peak hours are weekdays from 9:00 AM to 12:00 PM and 2:00 PM to 6:00 PM (Beijing Time).

Following a price increase on August 17, DeepSeek experienced a steep decline in direct API traffic. Traffic dropped by 79% for V4-Flash and 72% for V4-Pro. Within 24 days, the company rolled back off-peak prices to pre-hike levels.

Concurrently, DeepSeek opened a two-day beta for V4.1 Flash starting September 8. While the previous V4-Flash-Vision-Exp added vision capabilities onto a text model, V4.1 Flash processes text, images, and audio within a single unified architecture. During the beta, output generation reached speeds of up to 507 tokens per second. Until V4.1 Pro is released, Pro API requests will be routed to V4.1 Flash and billed at Flash rates.

Enterprises utilizing the DeepSeek API can reduce costs during off-peak hours starting after noon today.

[Source Links]

- IT之家 <https://www.ithome.com/0/999/953.htm>
- TechNode <https://technode.com/2026/09/09/deepseek-v4-1-flash-multimodal-limited-beta/>
- DigitalApplied <https://www.digitalapplied.com/blog/deepseek-v4-1-flash-pro-routing-prices-early-tests>
- ByteDance Secures \$29.6 Billion Loan and Trains 10-Trillion-Parameter Model (Reported 2026-09-03–04)
- ByteDance has secured a \$29.6 billion (approximately 40 trillion KRW) syndicated loan arranged by Citigroup and JPMorgan. The facility carries a three-year maturity with participation from approximately 30 banks. The initial target was \$20 billion, but the size was expanded amid strong bank demand.
- The funds will be directed toward constructing AI data centers in Southeast Asia. ByteDance is considering capital expenditures of up to \$70 billion this year, more than double last year's level. The company is also establishing a large-scale AI data center campus in Ulanqab, Inner Mongolia.
- According to the Financial Times, ByteDance's Seed team is pre-training a 10-trillion-parameter model, the largest ever undertaken by a Chinese enterprise. The 2,000-member team is led by former Google DeepMind researcher Wu Yonghui. ByteDance stated that it is developing the model independently from scratch without relying on distillation from other models.
- TechNode <https://technode.com/2026/09/04/bytedance-reportedly-lines-up-a-29-6-billion-syndicated-loan/>
- 이데일리 <https://www.edaily.co.kr/News/Read?newsId=04349286645576512>
- Financial Times (Report on ByteDance's 10-trillion-parameter model)
- Robotics, Humanoids & Embodied Intelligence
- Unitree Unveils Fully Autonomous Humanoid Robot Combat Powered by World Model (2026-09-07)
- On September 7, Unitree released video footage demonstrating fully autonomous combat by a humanoid robot powered by its world-action large model, UnifoLM-X2-1.0. Without teleoperation or pre-programming, the model predicted subsequent physical states in real time to autonomously execute attacks and defenses. The company stated that it has achieved "the world's first implementation of fully autonomous humanoid robot combat driven in real time by a world model."

- Unitree listed on the Shanghai STAR Market in August, surging 460% on its debut day. Its closing price on September 7 stood at 536.35 yuan, down 50% from its peak. First-half revenue reached 1.152 billion yuan, up 48.5% year-on-year, and the company turned profitable with a net profit of 274 million yuan. Its market capitalization is approximately 216.9 billion yuan (\$32.4 billion).
- In South Korea, Nuvia, LG Electronics, and Mobilint were selected for a humanoid robot development project based on domestic NPUs. With Chinese robots accounting for 97% of global shipments, the project aims for differentiation through South Korean on-device AI semiconductors.
- IT之家 <https://www.ithome.com/0/999/432.htm>
- 澎湃新闻 https://m.thepaper.cn/newsDetail_forward_34025139
- AI타임스 <https://www.aitimes.com/news/articleView.html?idxno=214972>
- IFA 2026 Berlin: Chinese Robotics Cohort Dominates the Stage (2026-09-04-09)
- At "Robots on the Runway," the first humanoid robot stage showcase in IFA's 102-year history, 11 companies took the stage, more than six of which were Chinese firms. Participants included Unitree, AgiBot, EngineAI, Deep Robotics, Galbot, and XGSynBot. Chinese companies accounted for 932 of the 1,900 total participating companies at IFA, representing nearly half.
- AgiBot debuted its emotionally interactive conversational humanoid robot "Lumo" in Europe. Galbot showcased the Galbot G1, a wheeled pharmacy robot deployed in 10-hour shifts at Beijing pharmacies. XGSynBot presented the Z1, a modular industrial robot capable of automatically exchanging tools in six seconds.
- The United States banned new imports of Chinese humanoid robots via an FCC order effective July 29. With the EU having no separate restrictions yet, Chinese companies are accelerating their European expansion. However, Bluetooth vulnerabilities in the Unitree G1 (CVE-2026-76639, CVE-2026-76640) were exposed without patches during the IFA exhibition, highlighting the absence of security standards in Europe.
- Cryptopolitan <https://www.cryptopolitan.com/unitree-agibot-ifa-2026-robot-runway/>
- CNMO <https://ai.cnmo.com/news/817431.html>
- TechTimes (Unitree vulnerability) <https://www.techtimes.com/articles/326651/20260904/unitree-humanoid-robots-hacked-30-meters-eu-buyers-ifa-face-no-import-restriction.htm>
- AI Semiconductors & Computing Infrastructure
- Huawei Unveils Kirin 9050 Pro: First Application of Logic Folding Technology (2026-09-07)

- On September 7 in Guangzhou, Huawei unveiled the Kirin 9050 Pro, its first new flagship mobile chip in six years since the Mate 40.
- The Kirin 9050 Pro is the world's first Logic Folding Tau chip. By vertically stacking logic circuits within a single die, it shortens signal pathways. Leveraging Lingxi CPU multithreading technology, single-core performance increased by 24% and multi-core performance by 52%. GPU performance improved by 142%. It features a 9-core configuration (1 ultra-large, 2 performance, 4 efficiency, 2 small) alongside separate low-power microcores.
- The chip supports on-device inference for 30-billion-parameter MoE models. It debuted in the Mate XT2 tri-fold smartphone, priced starting from 19,999 yuan.
- The significance of this chip is profound. Vertically stacking circuits to increase transistor density without EUV lithography equipment is becoming established as a design strategy to circumvent export controls. While not directly competing with the foundry and HBM businesses of Samsung Electronics and SK Hynix, it demonstrates that Huawei's chip design capabilities are advancing rapidly.
- IT之家 <https://www.ithome.com/0/999/429.htm>
- IT之家 (Mate XT2) <https://www.ithome.com/0/999/337.htm>
- 凤凰网 <https://tech.ifeng.com/c/8wE4gXJeH6G>
- Moore Threads Hits 20% Lower Price Limit Following Lockup Expiration (2026-09-07)
- Moore Threads, a leading Chinese GPU enterprise, hit the 20% daily lower price limit on the Shanghai STAR Market on September 7. The lockup expired on 25.77 million shares (5.48% of total equity) allocated at IPO, nearly doubling the circulating share count from 30.22 million to 56 million shares. Its market capitalization fell below 200 billion yuan.
- First-half revenue reached 17.36 billion yuan, up 147% year-on-year. However, the company faces assessments that its software ecosystem (MUSA) remains weaker than Nvidia's CUDA. On December 7, an additional 185.91 million shares (39.55% of the total) will be released from lockup.
- ChangXin Memory Technologies (CXMT) has commenced low-volume mass production of HBM3E, a first for China. Alibaba's T-Head (PingTouGe) and Cambricon are currently testing the chips. External estimates place yields at around 25%, trailing Samsung and SK Hynix by approximately one generation. CXMT aims for full-scale mass production by 2027.
- 澎湃新闻 https://www.thepaper.cn/newsDetail_forward_34022807
- The Decoder (CXMT HBM3E) <https://the-decoder.com/chinas-cxmt-makes-its-first-hbm3e-chips-closing-the-ai-memory-gap/>

- Data Studios (Moore Threads) <https://www.datastudios.org/post/moore-threads-stock-crash-ipo-lockup-china-ai-gpu-race>
- Telecommunications, Networks & Edge AI
- MIIT Releases 15th Five-Year Plan for Information and Communications Industry: First Official Codification of 6G Commercialization (2026-09-07)
- On September 7, MIIT unveiled the "15th Five-Year Plan for the Development of the Information and Communications Industry," outlining 13 primary indicators and 26 key tasks.
- The core targets are as follows: achieving 4 trillion yuan in information and communications industry revenue by 2030, reaching a 95% 5G user penetration rate, and including the phrase "timely launch (适时启动)" of 6G commercialization in an official policy document for the first time.
- Specific tasks include developing 6G base stations, 6G core network equipment, and 6G smartphones. China plans to build an operating system based on OpenHarmony (鸿蒙) that supports agentic communications and ambient sensing capabilities. It will deploy AI computing clusters exceeding 10,000 nodes, designating the convergence of "communications, sensing, intelligence, and computing" (通感智算) as a strategic direction.
- This development carries key implications for telecommunications carriers and equipment manufacturers.
- 中新网 <https://www.chinanews.com.cn/cj/2026/09-07/10692127.shtml>
- 光明日报 https://m.gmw.cn/2026-09/08/content_1304560973.htm
- 新华网 <https://www.news.cn/tech/20260612/a0fe3e279bc24fce8ef99f3bb63b70ff/c.html>
- Policy, Regulation & National Strategy
- Entry-Exit Administration Regulations Effective September 15 (D-5): Restrictions on AI Talent Exits Materialize (Effective 2026-09-15)
- The State Council's Entry-Exit Administration Regulations will take effect on September 15. The regulations bar individuals implicated in export control or technology transfer violations from leaving the country, with no statutory time limit. The principle of "whoever approves bears responsibility (谁批准谁担责)" will be enforced.
- The two co-founders of AI agent startup Manus have been under an exit ban since March. Meta attempted to acquire Manus for \$2 billion, but negotiations effectively collapsed due to these restrictions.
- Civil servants, state-owned enterprise employees, university professors, executives of publicly traded companies, and even university students must obtain prior

approval before overseas business trips or study abroad. RFA reported that key AI talent is now classified as strategic assets, effectively barring their departure from China.

- For foreign enterprises seeking to recruit Chinese AI talent or pursue joint research, these regulations may pose a substantial practical barrier.
- 司法部 https://www.moj.gov.cn/pub/sfbgw/gwxw/xwyw/202607/t20260731_538116.html
- France 24 <https://www.france24.com/en/asia-pacific/20260818-clamping-down-china-tightens-exit-rules>
- RFA <https://www.rfa.org/mandarin/shehui/2026/09/03/china-entry-and-exit-management-regulations-capital-fleeing-technology-and-talent-outflow-strict-approval-processing/>
- Generative AI Service Filings Surpass 1,372; Standardization of AI Agents Underway (As of 2026-09)
- Cumulative generative AI service filings in China have surpassed 1,372, more than tripling from 406 at the end of 2024. This comprises 861 large model approvals (备案) and 511 large model registrations (登记).
- Three government agencies—the Cyberspace Administration of China (CAC), the National Development and Reform Commission (NDRC), and the Ministry of Industry and Information Technology (MIIT)—jointly issued implementation opinions on standardizing AI agents (智能体). The framework establishes a tiered management system across 19 sectors spanning five domains: scientific research, industry, consumer services, public livelihood, and social governance.
- The Stanford 2026 AI Index Report assessed that the performance gap between U.S. and Chinese AI models has effectively closed, with models from both nations alternating in the top position since early 2025.
- 安全内参 <https://www.secrss.com/articles/90111>
- 光明日报 https://epaper.gmw.cn/gmrb/html/content/202609/03/content_23946.html
- [US-China Tech Hegemony and Implications for Korea]
- Inspur Aivres Diverts \$5.6 Billion in Nvidia Chips via Circumvention Route (Reported 2026-09-07)
- According to The New York Times and Asia Times, Aivres, a U.S. subsidiary of China's Inspur Group, exported \$5.6 billion worth of advanced equipment to Southeast Asia between April 2024 and February 2026. More than \$3 billion of these shipments consisted of servers equipped with Nvidia Blackwell chips, with ByteDance and Alibaba as the ultimate customers.

- The background is as follows: The U.S. Department of Commerce's Bureau of Industry and Security (BIS) placed Inspur Group on the Entity List in March 2023. In August of the same year, Inspur renamed its California subsidiary to Aivres. In November 2025, Inspur lowered its equity stake to 33%, sidestepping the 50% threshold under the affiliate rule. While BIS issued guidance in May 2026 requiring export licenses for all entities with parent companies in arms-embargoed countries, transactions prior to that guidance were technically legal.
- The U.S. House of Representatives passed the Remote Access Security Act (RASA) by a vote of 369 to 22, though the Senate has yet to act on it. The Chip Security Act has also cleared the House Foreign Affairs Committee. This issue serves as a critical variable for the Trump-Xi summit on September 24 and the preceding U.S.-China AI Safety Dialogue scheduled for mid-September.
- As the United States tightens its regulatory net, compliance costs for exports routed through Southeast Asia will rise.
- Asia Times <https://asiatimes.com/2026/09/nvidia-chip-export-loophole-clouds-us-china-ai-summit-talks/>
- 헤럴드경제 <https://biz.heraldcorp.com/article/10865516>
- 이데일리 <https://www.edaily.co.kr/News/Read?newsId=02515766645577824>
- U.S.-China AI Safety Dialogue Under Coordination for Mid-September (Reported 2026-09-05)
- The first bilateral meeting dedicated to AI since the inauguration of the second Trump administration may take place in mid-September. According to Reuters and CNBC, Treasury Secretary Bessent is expected to lead the U.S. delegation, while Vice Premier He Lifeng or Standing Committee Member Ding Xuexiang is being considered to head the Chinese side.
- The agenda spans frontier model risk management, monitoring AI-driven cyberattacks, and intellectual property protection. The Inspur Aivres export diversion issue is likely to directly influence the tone of the discussions. Specific dates and venues have not yet been finalized.
- At the September 24 Washington summit (D-14), AI chips, electric vehicles, and rare earths will be the focal agenda items. Xi Jinping is expected to be accompanied by a large delegation of corporate CEOs.
- CNBC <https://www.cnbc.com/2026/09/05/us-china-gear-up-for-mid-september-ai-safety-talks-reuters.html>
- 머니투데이 <https://www.mt.co.kr/world/2026/09/05/2026090508550551646>
- Attorney Kim Kyung-jin's Commentary

- The two central themes of today's briefing are pricing and regulation. DeepSeek rolling back its price hike in just 24 days indicates that price elasticity in the Chinese AI model market remains high. An experimental cycle of raising prices and then lowering them when demand drops continues to repeat across the API market.
- Huawei's Logic Folding in the Kirin 9050 Pro demonstrates that performance enhancement methods bypassing EUV lithography have reached actual mass production. Viewed alongside CXMT's low-volume mass production of HBM3E, the self-contained loop of China's domestic semiconductor supply chain is narrowing another step closer to completion.
- The Inspur Aivres case exposes structural loopholes in export control enforcement. A window where companies could evade restrictions simply by rebranding persisted for nearly two years. Unless the United States closes this loophole legislatively, its leverage to demand concessions from China at the September 24 summit will be weakened.
- Several key developments warrant close observation moving forward.
- Search Keywords: DeepSeek V4-Flash 降价 60%, DeepSeek V4.1 Flash beta multimodal, 华为 麒麟9050 Pro 逻辑折叠, 工信部 信息通信业 十五五 规划 6G, 宇树科技 UnifoLM 世界模型 格斗, 摩尔线程 解禁 跌停, 长鑫存储 HBM3E, Inspur Aivres Nvidia chip export loophole, US-China AI Safety Dialogue September, 出入境管理条例 9月15日 AI人才, 中国 生成式AI 服务备案 1372件, IFA 2026 中国 机器人, ByteDance \$29.6 Billion Loan 10 trillion parameter
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World Economy Top 10

World Economy Top 10 **2026-09-10**

Period: 2026-09-09 05:30 KST - 2026-09-10 05:30 KST

Top 10 Key Developments

1. International oil prices surpassed \$100 per barrel. In U.S. trading on September 9, Brent crude rose above \$100 for the first time since late July 2025, and West Texas Intermediate rose over 2 percent to around \$95. Clashes between the U.S. and Iran, alongside Houthi attacks on Saudi oil facilities, heightened supply concerns.
2. U.S. Treasury yields rose to a one-year high. On September 9, the 10-year yield surpassed 4.8 percent, setting a new 52-week high. Driven by inflation concerns from surging oil prices, the 2-year yield also rose alongside it.
3. U.S. stock markets fell for a third consecutive day. On September 9, the Dow closed down 0.77 percent at 52,380.66. The S&P 500 fell 0.48 percent to 7,636.36, and the Nasdaq dropped 0.64 percent to 26,253.34.
4. China's August consumer price index rose 0.8 percent from a year earlier. It rebounded from 0.5 percent in July, matching expectations. The producer price index rose 3.8 percent, exceeding the forecast of 3.6 percent and July's 3.5 percent.
5. Goldman Sachs raised its oil price forecasts. It raised its December Brent crude outlook by \$5 to \$85, and projected West Texas Intermediate at \$80. It warned that if Gulf region production fails to recover to pre-war levels, Brent crude could exceed \$120 in 2027 (based on Goldman Sachs announcement).

6. Gold prices fell to around \$4,400 per ounce. As of 9:00 AM U.S. Eastern Time on September 9, spot gold stood at \$4,399.97, lower than the previous day's \$4,411.47. It retreated following U.S. military strikes on Iranian oil tankers.

7. Markets were divided over the Federal Reserve's rate path for September. Following strong August employment data, part of the market saw about a 60 percent probability of a rate hike on September 16. Goldman Sachs stated that market pricing is overly hawkish and that the likelihood of a September hike is low.

8. The yen strengthened into the 153-yen range against the dollar. On September 9, the yen slightly strengthened against the dollar to 153.63 yen. Expectations persisted that the Bank of Japan will raise interest rates at its September 18 meeting.

9. European stocks declined slightly. On September 9, the pan-European STOXX 600 index fell 0.1 percent. The healthcare sector dragged the index down, dropping 2.3 percent.

10. The European Central Bank is expected to raise interest rates on September 10. In a Reuters survey, all 65 economists projected a 0.25-percentage-point hike in the deposit facility rate to 2.50 percent. The market priced in a 99 percent probability of a hike.

Market Indicators

International oil prices led the upward trend, surpassing \$100 per barrel. The U.S. 10-year Treasury yield exceeded 4.8 percent, marking a new 52-week high. U.S. equity markets declined for a third straight day across the Dow, S&P 500, and Nasdaq. The yen strengthened to 153.63 yen per dollar, and Europe's STOXX 600 index fell 0.1 percent. Spot gold retreated to around \$4,400 per ounce.

Central Banks and Policy

Markets were split over the Federal Reserve's September interest rate decision. Goldman Sachs viewed market pricing as overly hawkish and forecast a pause in September. The European Central Bank is expected to raise the deposit facility rate to 2.50 percent on September 10. High expectations remain that the Bank of Japan will raise interest rates at its September 18 meeting.

Commodities and Energy

Brent crude topped \$100 for the first time since late July 2025, and West Texas Intermediate rose to around \$95. Houthi attacks on Saudi oil facilities and clashes between the U.S. and Iran intensified supply worries. Goldman Sachs raised its December Brent crude outlook to \$85. Gold prices declined toward \$4,400 amid rising interest rate expectations despite the surge in oil prices.

Key Watchpoints for the Next 24 Hours

The U.S. August Producer Price Index will be released on September 10 at 8:30 AM U.S. Eastern Time. Oracle will report fiscal first-quarter earnings, with cloud growth as the focal point. The European Central Bank will announce its rate decision on September 10, with remarks from President Lagarde setting the direction. The U.S. August Consumer Price Index will be released on September 11.

[Source Links]

- <https://www.cnbc.com/2026/09/09/oil-prices-today-wti-brent-us-iran-hormuz-attacks.html>
- <https://www.cnn.com/2026/09/09/economy/oil-price-iran-war>
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- <https://www.cnbc.com/2026/09/09/china-cpi-ppi-august-oil-prices-tech-manufacturing-.html>
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International Conflict Briefing

International Conflict Briefing **2026-09-10**

Baseline: 2026-09-09 09:20 KST - 2026-09-10 09:20 KST

Today's Key Developments

1. Ukraine's Special Operations Forces (SSO) struck a gas processing plant in Novy Urengoy, Yamalo-Nenets Autonomous Okrug, Siberia, Russia, more than 3,000 km from the border, using long-range drones for the first time in history.
2. Hostile projectiles fell on coastal facilities in the Sirik and Minab areas of Iran, causing explosions, and mutual strikes on oil tankers between the US military and Iranian military authorities in the Strait of Hormuz escalated the maritime transit crisis to a peak.
3. Following the UK, 11 European countries and Canada jointly announced trade restriction measures, including an import ban on products produced in illegal Israeli settlements in the West Bank under international law.

Changes by Frontline

Ukraine's Special Operations Forces struck a gas processing facility located in Novy Urengoy, Yamalo-Nenets Autonomous Okrug in northern Siberia, Russia, using long-range drones. This area is Russia's rear-most energy production base to be hit for the first time since the start of the war.

Russian authorities stated that they detected a surprise attack attempt by Ukrainian uncrewed surface vessels (USVs) in the waters near the port of Sochi, a Black Sea resort city, and issued an emergency alert.

Yemen's Houthi rebels claimed to have launched ballistic missile and drone attacks targeting 3 major cities in Saudi Arabia, and the Saudi-led coalition

announced that it took defensive measures.

Hostile projectiles fell on coastal bases in Sirik, Minab, and Qeshm Island in southern Iran, causing explosions. Successive oil tanker attack incidents in the Strait of Hormuz and the Persian Gulf area raised concerns over maritime blockades.

Gen. Xavier Brunson, Commander of the United Nations Command, and Gen. Jin Young-seung, Chairman of the Republic of Korea Joint Chiefs of Staff, jointly visited the Military Demarcation Line (MDL) in the Demilitarized Zone (DMZ) at the forefront of the Korean Peninsula to inspect the security readiness posture.

Civilian Casualties and Humanitarian Situation

Russian forces conducted direct drone strikes on residential buildings and civilian facilities in Kryvyi Rih, Dnipropetrovsk Oblast, Ukraine, resulting in multiple civilian injuries.

Civilian casualties continue during Israel's expansion of West Bank settlements and military operations, drawing heightening humanitarian criticism from the international community.

Diplomacy, Sanctions, and Military Support

11 European countries and Canada announced joint sanctions measures to restrict imports of products produced in Israeli settlements in the West Bank.

The International Atomic Energy Agency (IAEA) reported that it officially confirmed indications that North Korea constructed a new uranium enrichment facility outside the Yongbyon area.

Raymond Greene, US Chargé d'Affaires to Taiwan, warned that if a military conflict breaks out in the Taiwan Strait, it would cause a catastrophic emergency for the global economy and security.

Jonas Gahr Støre, Prime Minister of Norway, disclosed that Ukrainian President Zelenskyy faced a threat when his official aircraft was nearly hit by a drone while departing from a visit to Oslo.

Watchpoints for the Next 24 Hours

1. Whether Ukrainian forces will launch additional deep strikes on Siberian energy facilities and the possibility of large-scale Russian retaliatory airstrikes.
2. Whether the US-Iran maritime armed conflict and oil tanker blockade situation in the Strait of Hormuz will expand.
3. The level of response from the UN Security Council and the international community following the confirmation of North Korea's new uranium enrichment facility.

[Source Links]

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- Iran Sirik missile hit and US-Iran maritime clash:
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- Sanctions on Israeli settlements by 11 European countries and Canada:
<https://www.aa.com.tr/en/middle-east/11-european-countries-canada-plan-restrictions-on-israeli-settlement-trade/3325000>
- IAEA confirmation of North Korea's new uranium enrichment facility:
<https://www.pravda.com.ua/news/2026/09/10/8052692/>
- Norwegian Prime Minister discloses drone threat to Zelenskyy's official plane:
<https://www.dw.com/en/norways-pm-zelenskyy-s-plane-almost-hit-by-drone/a-79207528>
- UNC Commander and JCS Chairman joint inspection of DMZ Military Demarcation Line:
<https://en.yna.co.kr/view/AEN20260909001500315>
- US Chargé d'Affaires to Taiwan warning on Taiwan Strait:
<https://www.aljazeera.com/economy/2026/9/9/conflict-over-taiwan-would-be-disastrous-de-facto-us-ambassador-warns>

- Russian military airstrike on Kryvyi Rih residential area:
<https://www.pravda.com.ua/news/2026/09/10/8052694/>
- Russian announcement of USV attack in Sochi:
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- Saudi-led coalition announcement of defense against Houthi attacks:
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- Generation Time: 2026-09-10 09:30 KST

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Global Incidents and Disasters Briefing

Global Incidents and Disasters Briefing **2026-09-10**

Basis: 2026-09-09 07:40 KST to 2026-09-10 07:40 KST. 10 items.

Today's Summary

In Bangladesh, a measles outbreak has spread and child deaths have passed 1,000. In Ho Chi Minh City, Vietnam, cumulative dengue fever cases have surpassed 31,000. In Spain, the number of heatwave days in the summer of 2026 reached 61 days, setting a new record for the longest such period.

Earthquakes and Volcanoes

1. Eight journalists missing after eruption of Anak Krakatau volcano in Indonesia

Occurred at 2026-09-10 02:00 (local time 2026-09-10 00:00). Eight people, including reporters, have gone missing near the Anak Krakatau volcano in Indonesia. This follows the previously reported volcanic eruption. A speedboat covering the scene lost contact as volcanic ash continued to erupt. Five journalists, two crew members and one guide have not returned. Indonesian rescue authorities are conducting a search operation.

Heavy Rain, Floods and Typhoons

2. Record heavy rain in Nagoya, Japan, and landslide on Mount Fuji

Occurred at 2026-09-10 06:47 (local time 2026-09-10 06:47). Record heavy rain fell across Nagoya and the Mount Fuji area in Japan. This follows the previously reported heavy rain in Nagoya. A downpour of 104 millimeters per

hour triggered evacuation orders for 2.65 million people. A landslide occurred at a parking lot on the fifth station of Mount Fuji, burying three vehicles. Casualties are still being tallied. Japanese authorities have opened shelters and closed roads.

3. Widespread power outages in Hawaii, United States, after Hurricane Lowell strikes

Occurred at 2026-09-09 21:00 (local time 2026-09-09 02:00). Hurricane Lowell struck Kauai Island in Hawaii, United States. This follows the previously reported Hurricane Lowell. The storm approached as a Category 1 hurricane, bringing strong winds and heavy rain. One person died after being struck by a falling tree. Ninety percent of Kauai's power grid has been knocked out. Hawaiian authorities have opened shelters and suspended school classes.

Snow, Cold Waves and Heatwaves

4. Spain records 61 heatwave days in summer 2026, the longest on record

Occurred at 2026-09-10 01:29 (local time 2026-09-09 18:29). Spain recorded 61 heatwave days across the country in the summer of 2026. This is the longest period since weather records began in 1961. The average summer temperature was 24.5 degrees Celsius, 2.4 degrees above the seasonal norm. Casualties are still being tallied. The Spanish government has issued heat illness prevention alerts and reviewed its climate change response measures.

Accidents

5. Death toll from Bolivia military base explosion rises to 9, terrorism investigation underway

Occurred at 2026-09-10 04:58 (local time 2026-09-09 15:58). The death toll from an explosion at the Viacha military base in Bolivia has risen to 9. This follows the previously reported military base explosion. The number of injured has been tallied at 84. Bolivia's president has asked prosecutors to investigate the possibility that the incident was an act of terrorism rather than an ordinary

accident. The Bolivian government has declared a period of national mourning.

6. Small plane crash off the Bahamas kills family of four

Occurred at 2026-09-10 03:11 (local time 2026-09-09 14:11). A small aircraft crashed in waters near Andros Island in the Bahamas. The Piper light aircraft, bound for Miami, United States, went down in bad weather. All four occupants, a pilot and his wife along with their two grandchildren, died. The plane made a sudden descent before losing contact with air traffic control. The United States Coast Guard and Bahamian authorities are investigating the cause of the crash.

7. Explosion at Ritom hydroelectric power plant in Switzerland kills two workers

Occurred at 2026-09-10 05:15 (local time 2026-09-09 22:15). An explosion occurred at the Ritom hydroelectric power plant in Ticino canton, Switzerland. Two workers who were carrying out maintenance work inside the building died. A fire broke out immediately after the explosion, destroying part of the building. The death toll stands at two. Swiss police and prosecutors are investigating the exact cause of the accident.

Infectious Diseases

8. Child deaths from measles outbreak in Bangladesh pass 1,000

Occurred at 2026-09-09 12:00 (local time 2026-09-09 09:00). A measles outbreak has spread across Bangladesh, and child deaths have passed 1,000. Authorities have reported 1,002 deaths and 187,484 cumulative cases. The damage has grown due to a failure to build herd immunity from low vaccination rates. Bangladeshi health authorities have vaccinated more than 18 million children.

9. Cumulative dengue fever cases in Ho Chi Minh City, Vietnam, pass 31,000

Occurred at 2026-09-10 01:42 (local time 2026-09-09 23:42). Dengue fever has spread in Ho Chi Minh City, Vietnam, with cumulative cases passing 31,000.

Authorities have reported a cumulative total of 31,032 cases. More than 1,000 new cases per week have been recorded for five consecutive weeks. Vietnamese health authorities have urged the elimination of mosquito breeding grounds and compliance with dual disease prevention guidelines.

10. Measles cases in Pennsylvania, United States, rise to 624 with fatalities reported

Occurred at 2026-09-10 06:48 (local time 2026-09-09 17:48). Measles cases in Pennsylvania, United States, have risen to 624. This follows the previously reported measles outbreak in Pennsylvania. Two infants have died and 109 people have been hospitalized. The outbreak continues to spread across 37 counties. The Pennsylvania Department of Health has opened emergency clinics and expanded vaccination efforts.

[Source Links]

- 1. Yahoo News, <https://www.yahoo.com/news/science/articles/rescuers-search-5-indonesian-photojournalists-043137089.html>
- 2. News On Japan, <https://newsonjapan.com/html/newsdesk/article/141094.php>
- 3. NOAA, <https://www.nhc.noaa.gov/archive/2026/LOWELL.shtml>
- 4. Euronews, <https://www.euronews.com/2026/09/09/spain-endures-61-days-of-heatwave-and-records-its-hottest-summer-on-record>
- 5. The Spokesman-Review, <https://www.spokesman.com/stories/2026/sep/07/bolivia-confirms-9-deaths-after-military-base-expl/>
- 6. NBC News, <https://www.nbcnews.com/news/us-news/four-family-members-confirmed-dead-bahamas-plane-crash-relatives-say-rcna596585>
- 7. Democrata, <https://www.democrata.es/en/international/two-workers-die-in-an-explosion-at-the-old-hydroelectric-power-station-of-ritom-in-switzerland/>
- 8. Al Jazeera, <https://www.aljazeera.com/news/2026/9/9/bangladesh-measles-deaths-pass-1000-as-vaccination-drive-falls-short>
- 9. Suc khoe & Doi song, <https://suckhoedoisong.vn/tphcm-ghi-nhan-hon-31000-ca-sot-xuat-huyet-1692609091200000000.htm>
- 10. Pennsylvania Department of Health, <https://www.pa.gov/measles>

